

# 2024-2025 Financial Aid Verification Form

The United States Department of Education has selected your FAFSA for review in a process called Verification. Please complete all three pages of this form and **DO NOT leave any item blank**. Return this form to the Financial Aid Office by US Mail, fax, or secure upload. For questions, call 724-852-3208.

## Section A - Student Information

| Last Name     |              | First Name | M.I.     | Student ID #   |
|---------------|--------------|------------|----------|----------------|
| Date of Birth | Phone Number | Student    | 's Email | Parent's Email |

# Section B - Tax Forms and Income Information (all applicants)

If you cannot use the *FUTURE Act Direct Data Exchange (FA-DDX)*, submit **signed** copies of the 1040(s) you (and/or your parent) submitted for 2022 including Schedules 1, 2, and 3 (if filed), or submit all 2022 Federal IRS Tax *Return* Transcripts for you or your parent(s). You can obtain a transcript, free of charge, by: (1) request online "Get Transcript by MAIL" at <u>www.irs.gov/Individuals/Get-Transcript</u>; (2) order by calling 1-800-908-9946; or (3) by requesting a Transcript of Tax Return by using Form 4506T (<u>www.irs.gov/pub/irs-pdf/f4506t.pdf</u>). Be sure to request the "IRS Tax *Return* Transcript" and **NOT** the "IRS Tax Account Transcript."

#### If you did not file and are not required to file a tax return in 2022, fill in Section C and submit a copy of your W-2s.

# Section C - Nontax Filers ONLY

#### This section is for people who did not and are not required to file a 2022 Federal income tax return:

If you or your parent(s) (dependent student), or you or your spouse (independent student), did not file and are not required to file a 2022 Federal income tax return, check the boxes below that apply and provide documentation.

- a. I (We) did not file and are not required to file a 2022 Federal income tax return.
  - Dependent Student: 
    You 
    Father 
    Mother
    Independent Student: 
    You 
    You 
    Your Spouse
- b. If you or your parent(s) (dependent student), or you or your spouse (independent student), did not file and are not required to file a 2022 Federal income tax return, list below the employer(s) and any income received in 2022 (use the W-2 form or other earnings statements if available).

Please submit a copy of all W-2 forms to the Financial Aid Office. If a W-2 was not received, check this box: You Father Mother and list the reason why

If you did not have any earnings, write "none" in the employer section and \$0.00 in the amount section.

| Your (the student) and<br>your Spouse's Employer(s) | Amount(s) | Your Parents' Employer(s)<br>(dependent students) | Amount(s) |
|---|-----------|---|-----------|
|   | \$.00     |   | \$<br>.00 |
|   | \$.00     |   | \$<br>.00 |
|   | \$.00     |   | \$<br>.00 |

### Section D - 2022 Additional Financial Information: Enter "0" if the answer is "none."

| Student/Spouse     |  |    |
|--------------------|--|----|
| \$                 | <b>TAXABLE</b> college grant and scholarship aid reported to the IRS as income.<br>Includes AmeriCorps benefits (awards, living allowances and interest accrual payments) as well as grant and scholarship portions of fellowships and assistantships. | \$ |
| <u>Section E -</u> | <b>2022 Untaxed Income:</b> Enter "0" if the answer is "none."   |    |
| \$                 | <b>Untaxed portions of IRA distributions and pensions</b> from IRS Form 1040 or 1040-SR, Lines $(4a - 4b)$ plus $(5a - 5b)$ . <b>Exclude rollovers</b> . If negative, enter a zero here.   | \$ |
| \$                 | <b>IRA deductions and payments to self-employed SEP, SIMPLE, Keogh</b> and other qualified plans from IRS Form 1040 Schedule 1 (total of lines 16 + 20).   | \$ |
| \$                 | Tax Exempt Interest Income from IRS Form 1040 or 1040-SR line 2a   | \$ |
| \$                 | Education Credits (American Opportunity and Lifetime Learning credits) from IRS Form 1040 Schedule 3, line 3   | \$ |
| \$                 | Foreign Earned Income Exclusion from IRS Form 1040 Schedule 1, line 8d   | \$ |

### Section F - Sign This Form

Each person signing this form certifies that all the information reported on this form is complete and correct. Make sure all pages are completed and **do not leave any item blank**.

These sections have been completed:

- □ Section B used FA-DDX, or if unable, submitted transcript or signed tax return
- □ Section C Submitted W-2s, if appropriate
- $\Box$  Sections D and E no item is blank, entered "0" if answer is \$0

Dependent Student: Student and one parent must sign. Independent Student: If married, spouse's signature is optional.

Student's Signature

Date

Parent's Signature or Spouse's Signature

Date